



Charleston, SC  
Chapter

# 2025-26 ANNUAL CITIZEN CENTRIC REPORT

Charleston, SC Chapter



[Charleston-sc.agacgfm.org](https://charleston-sc.agacgfm.org)



# MISSION STATEMENT

To promote accountability, transparency, and leadership in government financial management.

## MESSAGE FROM THE CHAPTER PRESIDENT

On behalf of the AGA Charleston SC Chapter, we are pleased to present our 2025–2026 Citizen-Centric Report. This report highlights our efforts to enhance professional development, promote accountability, and strengthen our community of government financial management professionals across the Lowcountry region.



## CHAPTER HIGHLIGHTS & KEY METRICS

Membership: 61

New Members: 7

Retention Rate: 82%

CPE Hours Delivered: 3

Events Held: 6

CGFM Certifications: 19

# EDUCATION, CERTIFICATION, AND COMMUNITY ENGAGEMENT



## TRAINING & CPE PROGRAMS

The Charleston Chapter delivered numerous professional development opportunities throughout the year, including hybrid and in-person events focusing on internal controls, federal accounting, audit readiness, and leadership in government.

## COMMUNITY & MEMBER ENGAGEMENT

Our members volunteered within the Charleston community, participating in several community reinvestment activities to include:

- Charleston Beach Sweep
- Pet Helpers
- Lowcountry Food Bank



# FINANCIAL OVERVIEW

## Revenue Sources

Membership Dues & Corporate Partnerships – Total Revenue +\$1,768

## Revenue Sources

Community Services, Administrative Operations and Association Dues – Total Expenses \$3,100

## Net Income

\$(1,332)

# STRATEGIC PRIORITIES FOR 2026–2027

Drive member growth and enhance professional development opportunities by expanding membership by 10%

Establish partnerships with universities, local and state agencies to increase visibility of Chapter events and networking activities Outreach and partnerships

Implement programs focused on member engagement, satisfaction and retention to include networking and professional development training as well as CPE events

Increase and provide overall community reinvestment events in the Charleston, SC community that support the philanthropic goals of AGA Charleston through acts of monetary donations to and membership volunteering opportunities.



# SUMMARY

We extend our gratitude to our members, volunteers, and sponsors for supporting the Charleston Chapter for the 2025–2026 program year. Join us as we continue advancing accountability and excellence in government financial management throughout Charleston and beyond.



## KEEP IN TOUCH

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